

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



(Please scan this QR Code to view the Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus dated January 15, 2025 filed with the Registrar of Companies, Mumbai (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.nseindia.com), the Company (www.rexpro.co) and the Lead Manager (www.horizonmanagement.in). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF 2 PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 10 PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



REXPRO

REXPRO ENTERPRISES LIMITED

Corporate Identity Number: U36912MH2012PLC227967 | Date of Incorporation: March 12, 2012

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
Building No 2, WING A & B, Survey No -36, Hissa No 13, Waliv Village, Dhumal Nagar, Valiv, Thane, Vasai - 401208, Maharashtra, India.	Khushboo Nilesh Rawat Company Secretary and Compliance Officer	Tel: +91 84848 32162 Email: cs@rexpro.co	www.rexpro.co
PROMOTERS OF OUR COMPANY ARE MINESH ANILBHAI CHOVATIA, PREMAL NIRANJAN SHAH, RAGESH DEEPAK BHATIA AND RAVISHANKAR SRIRAMAMURTHI MALLA			

Details of Offer to Public

Type of Offer	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Eligibility - 229(1) / 229(2)	Share Reservation among RII, NII & QIB*
Fresh Issue and Offer for Sale	Up to 32,50,000 Equity Shares of ₹ 10/- aggregating up to ₹ 4,712.50 Lakhs	Up to 4,50,000 Equity Shares of ₹ 10/- aggregating up to ₹ 652.50 Lakhs	Up to 37,00,000 Equity Shares of ₹ 10/- aggregating to ₹ 5,365.00 Lakhs	The Offer is being made pursuant to Regulation 229(2) of SEBI (ICDR) Regulations as the Company's post Offer face value of paid up capital shall be more than ten crore rupees and up to twenty-five crore rupees. For details of share reservation among NIIs and RIIs, please refer to the section titled "Issue Structure" beginning on page 302 of this Prospectus.	Minimum 50% of the Net Issue is allocated for RIIs and the balance is offered to other investors including NIIs and QIBs.

* For further details please refer the section titled "Issue Procedure" beginning on page 306 of the Prospectus.

The Equity Shares are proposed to be listed on the EMERGE Platform of NSE ("NSE SME"). The Designated Stock Exchange of the Company is NSE.

Details of Offer for Sale by Selling Shareholder

DETAILS OF OFFER FOR SALE BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS		
NAME	NO OF SHARES OFFERED	WACA PER EQUITY SHARE (IN ₹)
Ragesh Deepak Bhatia	Up to 1,12,500 Equity Shares of Rs. 10 each	1.55
Premal Niranjana Shah	Up to 1,12,500 Equity Shares of Rs. 10 each	1.55
Ravishankar Sriramamurthi Malla	Up to 1,12,500 Equity Shares of Rs. 10 each	3.55
Minesh Anilbhai Chovatia	Up to 1,12,500 Equity Shares of Rs. 10 each	6.53

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Issue Price [#]	₹ 145/- per Equity Share of face value of ₹ 10 each	Minimum Bid Lot Size	1,000 Equity Shares
Bid/Offer Opens On	Wednesday, January 22, 2025	Initiation of refunds/ unblocking of funds from the ASBA Account*	On or about Tuesday, January 28, 2025
Bid/Offer Closes On	Friday, January 24, 2025	Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, January 28, 2025
Finalization of Basis of Allotment with Designated Stock Exchange	On or about Monday, January 27, 2025	Commencement of trading of Equity Shares on the Stock Exchange	On or about Wednesday, January 29, 2025

[#] For details of "Basis for Issue Price", please refer to page 100 of the Prospectus.

*In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher, from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges platform up to the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Applicant will be compensated at a uniform rate Rs.100 per day or 15% per annum of the total cumulative blocked amount, except the original application amount, whichever is higher from the date on which such multiple amounts were blocked up to the date of actual unblock; (iii) any blocking of amounts more than the application amount, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked up to the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Application, exceeding four Working Days from the Issue Closing Date, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher for the entire duration of delay exceeding four Working Days from the Issue Closing Date, by the SCSB responsible for causing such delay in unblocking. The Lead Manager will be liable to compensate the Applicant at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher from the date of receipt of the Investor grievance up to the date on which the blocked amounts are unblocked.

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS
THE WEIGHTED AVERAGE COST OF ACQUISITION OF ALL EQUITY SHARES TRANSACTED IN THE IMMEDIATELY PRECEDING YEAR**

Name of the Promoter	Number of Equity Shares held	Weighted Average Cost of Acquisition (in ₹ per Equity Shares)
Ragesh Deepak Bhatia	22,54,320	1.55
Premal Niranjana Shah	22,54,010	1.55
Ravishankar Sriramamurthi Malla	22,53,700	3.55
Minesh Anilbhai Chovatia	11,93,500	6.53

RISKS IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is 14.50 times the face value. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under the chapter titled "**Basis for Issue Price**" beginning on page 100 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to the section titled "**Risk Factors**" appearing on page 31 of the Prospectus.

PROCEDURE

You may obtain a physical copy of the Application form and the Prospectus from the Stock Exchange, Registered Brokers, Registrar to the Issue, Depository Participants, Underwriter, Banker to the Issue or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of NSE SME i.e., <https://www.nseindia.com/>; and the Lead Manager (www.horizonmanagement.in).

PRICE INFORMATION OF PAST ISSUES HANDLED BY THE LEAD MANAGER

Sr. no	Issue Name	Issue Size (Rs. Cr.)	Issue Price (Rs.)	Listing Date	Opening Price on Listing date	+/- % change in closing price, [+/- % change in closing benchmark]					
						30th calendar days from listing	90th calendar days from listing	180th calendar days from listing	360th calendar days from listing	540th calendar days from listing	720th calendar days from listing
1.	Cosmic CRF Limited	57.21	314	30/06/2023	251.2	5.29%	16.26%	-3.07%	40.21%	68.71%	83.31%
2.	Baba Food Processing (India) Limited	32.88	76	15/11/2023	72.2	-7.20%	3.66%	-24.38%	20.05%	-21.33%	29.61%
3.	MVK Agro Food Product Ltd	65.88	120	07/03/2024	82.95	-36.29%	-1.39%	-49.43%	10.22%	-40.33%	35.76%
4.	Shree Karni Fabcom Limited	42.49	227	14/03/2024	273	24.45%	11.25%	126.01%	28.61%	193.22%	52.04%
5.	Veritaas Advertising Limited	8.48	114	21/05/2024	261.25	-42.74%	5.19%	-47.18%	13.67%	-51.37%	18.82%
6.	Tunwal E-Motors Limited	124.12	59	23/07/2024	60.8	-11.51%	8.56%	-27.96%	10.66%	NA	NA
7.	Forcas Studio Limited	37.44	80	26/08/2024	144.4	-39.02%	2.27%	-40.44%	0.59%	NA	NA
8.	Osel Devices Limited	70.66	160	24/09/2024	207.95	-8.10%	0.05%	NA	NA	NA	NA
9.	Thinking Hats Entertainment Solutions Limited	15.09	44	03/10/2024	57	-6.23%	2.15%	NA	NA	NA	NA
10.	Oynx Biotech Limited	29.34	61	22/11/2024	56.75	-1.15%	-6.17%	NA	NA	NA	NA
11.	Abha Power and Steel	38.54	75	04/12/2024	77.8	-2.65%	-38.37%	NA	NA	NA	NA
12.	Citichem India Limited	12.60	70	03/01/2025	70	NA	NA	NA	NA	NA	NA

LEAD MANAGER TO THE ISSUE

Horizon Management Private Limited

19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India.

Telephone: +91 33 4600 0607; **Facsimile:** +91 33 4600 0607; **E-mail:** smeipo@horizon.net.co; **Website:** www.horizonmanagement.in;

Investor grievance: investor.relations@horizon.net.co; **SEBI Registration Number:** INM000012926; **Contact Person:** Aditya Gupta

STATUTORY AUDITORS

Mittal Agarwal and Company, Chartered Accountants
404, Madhu Industrial Estate Mogra Cross Road Near Apollo Chambers
Andheri (East) Mumbai - 400069 Maharashtra, India
E-mail: deepeshmittal@mittalagarwal.com/piyush@mittalagarwal.com
Tel: +91 22 2832 4532
Contact Person: Deepesh Mittal
Firm registration number: 131025W
Peer review certificate number: 010901

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
Subramanian Building, 1 Club House Road, Chennai- 600 002
Tel: +91 40 6716 2222
E-mail: priya@cameoindia.com
Investor Grievance e-mail: investor@cameoindia.com
Website: www.cameoindia.com
Contact Person: K. Sreepriya
SEBI Registration No.: INR000003753

Names of Syndicate Member	Not Applicable
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable

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Name of Debenture Trustee, if any	Not Applicable
Self-Certified Syndicate Banks	<p>(a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 as applicable or such other website as may be prescribed by SEBI from time to time; and</p> <p>(b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40</p>
Eligible SCSBs and mobile applications enabled for UPI Mechanism	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40).
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled "Issue Procedure" beginning on page 306 of the Prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Ragesh Deepak Bhatia	Individual	For complete profile of Ragesh Deepak Bhatia, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled "Our Management –Brief biographies of Directors" and "Our Promoter and Promoter Group" on pages 182 and 200 respectively of the Prospectus.
2.	Premal Niranjana Shah	Individual	For complete profile of Premal Niranjana Shah, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled "Our Management –Brief biographies of Directors" and "Our Promoter and Promoter Group" on pages 182 and 200 respectively of the Prospectus.
3.	Ravishankar Sriramamurthi Malla	Individual	For complete profile of Minesh Anilbhai Chovatia, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled "Our Management –Brief biographies of Directors" and "Our Promoter and Promoter Group" on pages 182 and 200 respectively of the Prospectus.
4.	Minesh Anilbhai Chovatia	Individual	For complete profile of Minesh Anilbhai Chovatia, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled "Our Management –Brief biographies of Directors" and "Our Promoter and Promoter Group" on pages 182 and 200 respectively of the Prospectus.

OUR BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company was originally incorporated as "REXPRO ENTERPRISES PRIVATE LIMITED" on March 12, 2012, vide certification of incorporation bearing Corporate Identity No. U36912MH2012PTC227967 under the provision of Companies Act, 1956 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, the Company was converted into Public Limited Company vide a fresh certificate of incorporation issued by Registrar of Companies, Mumbai, Maharashtra consequent upon conversion from Private Limited to Public Company dated August 9, 2024, to its present name of "REXPRO ENTERPRISES LIMITED" with the Corporate Identification Number U36912MH2012PLC227967. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 178 of this Prospectus.

We are a growing diversified product manufacturing company based out of Vasai, Maharashtra. We Started as a one stop solution to meet the furniture and fixture requirements for retailers and acquired clients across multiple retail segments such as fashion, lifestyle, electronics, grocery, beauty, telecom etc. We have made complete standalone stores, shop in shops, kiosks and displays for leading global brands and several of large Indian retailers. Further, given our multi-material manufacturing capability for customised products, we have diversified into commercial and institutional furniture for offices, hospitals, government offices etc., and also the growing home segment. Further, we have developed industrial products like racks, cabinets and trolleys.

India has witnessed a high growth in the infrastructure sector in which roads and metros are an integral part. To enter and excel in this sector we are manufacturing sound barriers which are now installed on a few flyovers in Mumbai helping to reduce noise pollution and providing a better environment to the neighbourhood.

We have also ventured into products with high potential such high precision double doors used at Metro stations (platform screen doors) for better safety and prevention of accidents at the stations. These have been conceptualised and manufactured in-house. Given the boom of online retail and growth in the logistics sector, in our subsidiary, we have undertaken the manufacturing of racking systems and fixtures catering specially to the warehousing industry.

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Product/Service Offering: We cater to Retail, POSM Kiosk, Infrastructure, Institutional & Educational furniture, Warehouse and Others (includes Home Furniture & Fixtures, Office Furniture & Fixtures, Printing, Design, Scrap Sales, Prototyping and Sampling).

Key Performance Indicators:

The KPIs disclosed below have been used historically by the Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Issue Price.

(₹ in lakhs except percentages and ratios)

Key Financial Performance	Six months Ended September 30, 2024*	Year Ended March 31, 2024	Year Ended March 31, 2023	Year Ended March 31, 2022
Revenue from Operations (1)	4,954.98	8,298.66	6,287.99	3,566.93
Total Revenue	4,956.47	8,301.10	6,289.18	3,571.48
EBITDA (2)	626.46	806.10	164.05	130.48
EBITDA Margin (%) (3)	12.64%	9.71%	2.61%	3.66%
PAT	408.27	518.34	63.95	51.61
PAT Margin (%) (4)	8.24%	6.25%	1.02%	1.45%
Trade Receivables days (5)	163.00	78.00	70.00	73.00
Inventory days (6)	188.00	67.00	46.00	54.00
Trade Payable days (7)	231.00	125.00	91.00	74.00
Return on equity (%) (8)	31.22%	56.24%	13.63%	12.73%
Return on capital employed (%) (9)	36.66%	62.21%	19.89%	23.96%
Debt-Equity Ratio (times) (10)	0.50	0.65	0.87	0.81
Current Ratio (times) (11)	1.29	1.22	1.06	1.13

*As certified by the Statutory Auditor vide their certificate dated January 14, 2025.

KPIs disclosed above has been approved by the Audit Committee of the Company in their meeting held on dated January 13, 2025.

For further details, see “Basis for Issue Price” beginning on page 100 of the Prospectus.

Employee Strength: As on September 30, 2024, we have 65 employees on permanent basis and further 126 are on contractual basis.

Our Strategies:

- Research and Development
- Expand our operations in the domestic market
- Usage of Robotics in our manufacturing process to have better finishing in our products
- Use of Automation in processes
- Collaboration with eligible and strong partners for B2G business
- Export and Export Obligations

Name, Designation, DIN, Date of Birth, Age, Qualification, Experience, Address, Occupation, Nationality, Original Date of Appointment, Change in Designation and Period of Directorship	Other Directorships as on the date of this Prospectus
Premal Niranjana Shah Designation: Chairman & Managing Director; • DIN: 03526547 • Date of Birth: November 01, 1975 Age: ~48 years • Qualification: Master of Business Administration Address: Flat No.17, Matruhaya blg, Next to Bank of Baroda, Marine Drive, Marine Lines, Mumbai - 400020, Maharashtra, India. Occupation: Business • Nationality: Indian • Original Date of Appointment: March 12, 2012 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Premal Niranjana Shah holds an MBA from Welingkar Institute, Mumbai University, which he earned in 1998. He has an experience of over 20 years in handling various departments of business and over 12 years in manufacturing	<ul style="list-style-type: none"> • Renam Retail Private Limited; • Rexprovac Enterprises Private Limited
Ravishankar Sriramamurthi Malla Designation: Whole Time Director • DIN: 07223518 • Date of Birth: May 30, 1984 Age: ~40 years • Qualification: Master in Business Administration Address: H-3/Flat No-602 Mhada Colony, Pratiksha Nagar, Near Maratha Hotel, Sion Koliwada, Mumbai, Sion - 400022, Maharashtra, India. Occupation: Business • Nationality: Indian • Original Date of Appointment: August 10, 2020 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Ravishankar Sriramamurthi Malla holds an MBA in Marketing from Mumbai University and brings over 10 years of experience in corporate roles, excelling in various domains such as marketing, retail rollouts, customer marketing, and procurement.	<ul style="list-style-type: none"> • International Council of Ayush; • Renam Retail Private Limited

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Name, Designation, DIN, Date of Birth, Age, Qualification, Experience, Address, Occupation, Nationality, Original Date of Appointment, Change in Designation and Period of Directorship	Other Directorships as on the date of this Prospectus
<p>Minesh Anilbhai Chovatia Designation: Whole time Director • DIN: 08758327 • Date of Birth: July 09, 1978 Age: ~46 years • Qualification: Bachelors of Science Address: H-306, Jayraj Nagar CHS, Ambadi Road, Near Corporation Bank, Manav Mandir Complex Vasai West, Vasai, Thane, Bassein Road - 401202, Maharashtra, India. Occupation: Business • Nationality: Indian • Original Date of Appointment: July 17, 2020 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Minesh Anilbhai Chovatia holds a Bachelor of Science degree in Mathematics from Mumbai University, which laid the foundation for his analytical skills and problem-solving abilities. Having total experience of around 12 years in the field of Inventory management, production and purchase.</p>	<p>Nil</p>
<p>Ragesh Deepak Bhatia Designation: Whole Time Director • DIN: 00285979 • Date of Birth: September 19, 1974 Age: ~49 years • Qualification: Master of Business Administration Address: 9 / 10, 4th Floor, Al-Sabah Court 73, Netaji Subhash Road, Marine Drive Mumbai – 400020, Maharashtra, India. Occupation: Business • Nationality: Indian • Original Date of Appointment: February 22, 2024 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Ragesh Deepak Bhatia is a seasoned marketing professional with a distinguished career spanning over 25 years in the field of marketing and strategies. He earned his MBA in Marketing from the Welingkar Institute of Management Development and Research.</p>	<ul style="list-style-type: none"> • Hridya Construction Pvt Ltd • Rexprovac Enterprises Pvt Ltd • Vibhushan Estates Pvt Ltd
<p>Arshita Singh Designation: Non- Executive Independent Director • DIN: 10440686 • Date of Birth: October 12, 1996 Age: ~27 years • Qualification: LL.B, LL.M Address: 503 Bhoomi Avenue Plot No.1 Sector 35 I, Kharghar, Panvel-410210, Maharashtra, India Occupation: Advocate • Nationality: Indian • Original Date of Appointment: August 12, 2024 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Arshita Singh is a Non-Executive Independent Director of our company. She holds a Bachelor of Business Administration and LL.B. (B.B.A. LL.B.) from Symbiosis Law School, Pune, which she completed in 2019. Furthering her academic credentials, she pursued an LL.M in Business Law from NLU Jabalpur, M.P., graduating in 2022.</p>	<ul style="list-style-type: none"> • Tunwal E-Motors Limited • KEN Enterprises Limited
<p>Paras Tushar Shah Designation: Non- Executive Independent Director • DIN: 07368791 • Date of Birth: October 28, 1998 Age: ~35 years • Qualification: Chartered Accountant Address: 571/1 Shanti Bangla Opp Global Hospital Dattawadi, Pune 411030, Maharashtra, India Occupation: Professional • Nationality: Indian • Original Date of Appointment: August 12, 2024 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Paras Tushar Shah is a Non-Executive Independent Director of our Company. A qualified Chartered Accountant since 2013, Practicing chartered accountant by profession. He has 11 years of professional expertise in taxation strategy, compliance, financial management, and corporate governance.</p>	<ul style="list-style-type: none"> • Nirmana Consultancy Limited Liability partnership
<p>Dilip Kumar Swarnkar Designation: Non- Executive Independent Director • DIN: 10088552 • Date of Birth: March 13, 1994 Age: ~30 years • Qualification: Company Secretary Address: Makan No. Ward No. 10, Post Ramnagar - Sutholi Neemuch, Madhya Pradesh-45833 Occupation: Professional • Nationality: Indian • Original Date of Appointment: August 12, 2024 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Dilip Kumar Swarnkar is a Non-Executive Independent Director of our company. He is a qualified Company Secretary and an Associate member of the Institute of Company Secretaries of India since 2016. Dilip holds a Bachelor's degree in Commerce from Devi Ahilya University, Indore, completed in 2014. With over 8 years of corporate experience in the field of corporate secretarial and compliances Company, including approximately 4 years at BSE Ltd., he has developed a strong foundation in corporate compliance.</p>	<p>Nil</p>

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Name, Designation, DIN, Date of Birth, Age, Qualification, Experience, Address, Occupation, Nationality, Original Date of Appointment, Change in Designation and Period of Directorship	Other Directorships as on the date of this Prospectus
Jyoti Prajapati Designation: Non- Executive Independent Director • DIN: 10626718 • Date of Birth: January 01, 1986 Age: ~38 years • Qualification: Company Secretary Address: A/Wing/601, National Garden, Takka, Panvel, Panvel, Maharashtra 410206 Occupation: Professional • Nationality: Indian • Original Date of Appointment: August 12, 2024 Change in Designation: August 12, 2024 • Period of Directorship: 5 years Brief Bibliographies: Jyoti Prajapati serves as a Non-Executive Independent Director of our company. She is a highly qualified professional who earned her Company Secretary certification in 2011. In addition to this, she holds a law degree and a Master's degree in Commerce, which further solidifies her expertise and experience of 13 years in the corporate secretarial and legal domains.	<ul style="list-style-type: none"> Chitale Agricultural Products Limited

OBJECTS OF THE ISSUE

Offer for Sale

Our Company will not receive any proceeds from the Offer for Sale. The proceeds of the Offer for Sale shall be received by the Selling Shareholders and will not form part of the Net Proceeds.

Fresh Issue

Our Company intends to utilize the gross proceeds raised through the Issue ("Gross Proceeds"), after deducting the Issue related expenses ("Net Proceeds"), for the following objects:

- Purchase of Equipment and Renovation of Factory;
- Funding of working capital requirements of the Company
- Pursuing Inorganic Growth; and
- General Corporate Purposes.

The proposed utilisation of the Net Proceeds by our Company is set forth in the following table:

(₹ in Lakh)

Sr. No.	Particulars	Total estimated cost	Estimated schedule of deployment of Net Proceeds for the Financial Year ending March 31	
			2025	2026
1.	Purchase of Equipment and Renovation of Factory	2500.00	2500.00	--
2.	Funding of working capital requirements of the Company	1000.00	1000.00	--
3.	Pursuing Inorganic Growth ⁽²⁾	352.00	--	352.00
4.	General Corporate Purposes ^{(1) (2)}	584.00	--	584.00
TOTAL		4,436.00	3,500.00	936.00

1. The amount shall not exceed 25% of the gross proceeds of the Issue.

2. The amount for (i) general corporate purposes, and (ii) such objects where the issuer company has not identified acquisition or investment target, as mentioned in objects of the issue in the Prospectus, shall not exceed thirty-five per cent. of the amount being raised by the company.

In case of a shortfall in raising requisite capital from the Net Proceeds or an increase in the total estimated amount of the Objects, business considerations may require us to explore a range of options including utilising our internal accruals, general corporate purposes and seeking additional debt from existing and future lenders.

Means of Finance: We propose to fund the requirements of the Objects detailed above entirely from the Net Proceeds. Accordingly, we confirm that there is no requirement to make firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Issue and existing identifiable internal accruals as required under Regulation 230(1)(e) the SEBI ICDR Regulations.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Name of Monitoring Agency: Acuite Ratings & Research Limited

SHAREHOLDING PATTERN AS OF THE DATE OF THE PROSPECTUS

Sr. No.	Category of Shareholder	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	79,56,460	100.00%
2.	Public	-	-
3.	Non Promoter - Non Public	-	-
4.	Shares underlying depository receipts	-	-
5.	Shares held by employee trusts	-	-
Total		79,56,460	100.00%

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

RESTATED FINANCIAL STATEMENT

(₹ in Lakh except mentioned otherwise)

Particulars	As At 30th September, 2024 (Consolidated)	As At 31st March, 2024 (Consolidated)	As At 31st March, 2023 (Consolidated)	As At 31st March, 2022 (Standalone)
Revenue from operations	4,954.98	8,298.66	6,287.99	3,566.93
Net Profit / (Loss) before exceptional & extraordinary items & tax	552.92	692.78	85.10	72.13
Net Profit / (Loss) after tax and extraordinary items	408.27	518.34	63.94	51.61
Equity Share Capital	795.65	25.67	25.67	25.67
Net Worth	1,307.90	921.69	469.12	405.53
Earnings Per Share (EPS)				
- Basic (₹)	4.85	5.69	0.80	0.65
- Diluted (₹)	4.85	5.69	0.80	0.65
Return on Net Worth (%)	31.22%	56.24%	13.63%	12.73%
Net Asset Value per Share (₹)	16.44	11.58	5.90	5.10

For further details, see “*Restated Financial Information*” beginning on page 211 of the Prospectus.

INTERNAL RISK FACTORS

Business Risks/Company Specific Risk: Below mentioned risks are the top 10 risks factors as per the Prospectus:

1. Our Company and Promoter of our company are party to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business, and financial status.
2. Our success depends on our ability to manufacture, market and deliver our products of high quality on schedule and on a large scale, which may expose us to new and increased challenges and risks.
3. We depend on unorganized and third parties for the supply of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers. Loss of suppliers may have an adverse effect on our business, results of operations and financial condition.
4. Dependency on the State of Maharashtra for Procurement of Raw Materials.
5. Pricing pressure from our customers may adversely affect our gross margin and profitability. Inability to increase our prices may have a material adverse effect on our results of operations and financial condition.
6. Our Registered Office, factories and warehouses from where we operate are not owned by our Company. Any adverse impact on the title /ownership rights of the owner, from who's premises we operate our registered office, manufacturing units, warehouses or breach of the terms / non-renewal of the rent agreements, may cause disruption in our corporate affairs and business and impede our effective operations and thus adversely affect our profitability.
7. We have not entered into any long-term contracts with any of our customers and typically operate on the basis of purchase orders, which could adversely impact our revenues and profitability.
8. We are dependent on various kinds of Suppliers for the supply of raw materials, services and finished goods.
9. A significant portion of our revenues are derived from a specific regional area and any adverse developments in this region could have an adverse effect on our business, cash flows, results of operations and financial condition.
10. Our Company's failure to maintain the quality standards of the products could adversely impact our business, results of operations and financial condition.

Further, the specific attention of Investors is invited to the section “Risk Factors” beginning on page no. 31 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Issue.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

As of the date of the Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Actions	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter	Material pending Civil Litigation	Financial Implications to the Extent Quantifiable (₹ In Lakhs)
Company						
Against our company	Nil	1	Nil	Nil	Nil	21.92
By our company	Nil	Nil	Nil	Nil	Nil	Nil
Subsidiaries						
Against the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
By the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil

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Name	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Actions	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter	Material pending Civil Litigation	Financial Implications to the Extent Quantifiable (₹ In Lakhs)
Directors						
Against the Directors	1	Nil	Nil	Nil	Nil	Nil
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
Against the Promoters	1	Nil	Nil	Nil	Nil	Nil
By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Group Companies						
Against the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
By the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

- B. **Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any: NIL**
- C. **Brief details of outstanding criminal proceedings against Promoters:** For details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 270 of the Prospectus
- For further details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 270 of the Prospectus.

ANY OTHER INFORMATION AS PER LEAD MANAGER / COMPANY - NIL
DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

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LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street,P B No 114,Nanavati Mahalaya,Fort Mumbai Maharastr 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570 / 61964594 / 61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 025.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022- 22694426/22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	“hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - 1 Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbpb@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6 th Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797/022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbpcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajinder Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-0288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khmesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
38.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muralleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462, 71991463 71991465	-	sukhathankaroa@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile: 9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/cmssc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255- 22672247(M)- 22673435(CM)	022-22670267	Mumbaiifort_bm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	lqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163, 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasisb@unitedbank.co.in brjeshr@unitedbank.co.in mousumid@unitedbank.co.in kumargl@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com